

The impact of war on the hardware industry

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SUMMARY

The discussion emphasizes the rapid evolution of military technology, particularly in the context of the ongoing conflict in Ukraine, where innovations like 3D-printed drones are becoming commonplace. The speaker advocates for a significant re-industrialization of nations to ensure independent supply chains and preparedness for future geopolitical uncertainties.

- *Military technology is evolving faster than consumer electronics, driven by AI advancements.*
- *Ukraine serves as a key example of rapid military innovation, especially with drone technology.*
- *There is a pressing need for countries to re-industrialize for national security.*
- *Independent supply chains are crucial for military readiness and resilience.*
- *Geopolitical alliances are shifting, necessitating a reevaluation of manufacturing capabilities.*
- *Countries should learn to produce goods at scale and process raw materials independently.*
- *Preparedness for future crises, like pandemics or conflicts, is essential for national safety.*

There's probably more change in war than there is in consumer electronics in the next 2 years. AI is changing everything. Military technology is changing incredibly fast. The place to look at that is Ukraine where drones are being changed and updated every day rapidly with 3D printing. And this is I think the future of where war is headed, unfortunately. I do feel that we need to re-industrialize the country significantly in order to be safe. We need to at least on the military side have an independent supply chain as much as possible. I think every other country should do that as well. You really never know what's going to happen in the future. And people that are your allies now may not be in the future. The Allied West, I think, is going through a lot of geopolitical changes. There's a lot of shifting. And so, I would really like to re-teach ourselves how to make things at scale, how to make things at quantity, how to process raw materials, how to be more independent, so that when COVID happens again or something else happens again, we're not in trouble and we're not unable to protect ourselves.